CURTIS E. MEIER, JR.
WYOMING STATE TREASURER

SAMANTHA MILLS, DEPUTY STATE TREASURER

# MEMORANDUM

To: Governor Mark Gordon
Joint Appropriations Committee
Joint Education Committee
Select Committee on Capital Financing & Investments

From: Curtis E. Meier Jr., State Treasurer

Due: October 28, 2026

Re: Excellence in Higher Education Endowment Reserve Account

In accordance with Wyoming Statute 9-4-719(n), the State Treasurer, in consultation with the University of Wyoming and the Community College Commission, is to report to the Governor, the Joint Appropriations Committee, the Joint Education Committee and the Select Committee on Capital Financing and Investments no later than November 1st of any year in which funds have been or are anticipated to be distributed from the Excellence in Higher Education Endowment Reserve Account (Reserve Account).

Total investment income earned on the Excellence in Higher Education Endowment Account during FY26 was $8,622,027.94, which exceeded the spending policy amount of $7,028,694.01. The balance in the Reserve Account on June 30,2026 was $11,891,032.44. Since this amount was under the statutory cap (210%) of the previous five-year average market value of the corpus which was $14,760,257.42, no transfer was made to the corpus of the Excellence in Higher Education Endowment Account.

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