DAWN A. WILLIAMS, DEPUTY STATE TREASURER

## **MEMORANDUM**

To: Joint Appropriations Committee

From: Dawn Williams, Deputy State Treasurer

Date: October 23, 2024

RE: Contracts, Elected Officials

Pursuant to W.S. § 9-2-3204(k), each elected state official shall report annually by October 31, to the Joint Appropriations Committee a list of all contracts entered into by the elected state official during the previous fiscal year for supplies or services, if the contract was not awarded by competitive sealed bidding. The report shall also include a list of all contracts entered into by the elected state official for contractual services, consulting services or special projects and services if the contract was not approved by the governor or his designee.

During fiscal year 2024, the Treasurer's Office entered into five contracts for services that were not awarded by competitive sealed bidding:

- McGee, Hearne & Paiz, LLP, on November 27, 2023 for professional services.
- Grand Teton Lodge Company, on April 9, 2024 for the Treasurer's Annual Conference.
- Jackson Walker, LLP, on April 24, 2024 for investment legal services.
- RVK, Inc., on March 21, 2024 (to commence July 1, 2024) for general and private markets investment consulting services.
- Kelmar Associates, LLC, on October 25, 2023 for KAPS Master Software License, maintenance and support for unclaimed property claims system.

During fiscal year 2024, the Treasurer's Office entered into one contract for contractual services, consulting services or special projects and services that was not approved by the governor or his designee, as expended funds were under \$25,000 and competition was not feasible or practical, which is in compliance with State procurement guidelines:

 McGee, Hearne & Paiz, LLP, on November 27, 2023 for professional services.