Transfer shares into the Wyoming State Treasurer Unclaimed Property Division account at RBC Wealth Management.
All shares must be transferred before report can be submitted.
Your report is not complete until you provide evidence of the securities being transferred into Wyoming’s Unclaimed Property Division ownership.

Please reference our Security Reporting requirements for further instructions.

HOLDER INFORMATION

Holder Information: ____________________________
Tax/FEIN Number: ____________________________

Contact Person: ____________________________
Phone Number: ____________________________
Email Address: ____________________________

STOCK

Name of Security: ____________________________
Number of Shares: ____________________________

CUSIP: ____________________________
Symbol: ____________________________
Date Transferred: ____________________________

Form shares will be transferred:
☐ DTC ☐ DRS ☐ Book Entry

Other (Please explain): ____________________________

MUTUAL FUNDS

Fund Family: ____________________________
Fund Name: ____________________________

CUSIP: ____________________________
Symbol: ____________________________
Number of Shares: ____________________________

Will the shares be transferred into the State of Wyoming's RBC account?: ☐ Yes ☐ No

Transfer Date: ____________________________
Fund Number: ____________________________
Account Number: ____________________________

This form must accompany your report of stock and/or mutual funds.